

<b>Flagged Investigations – Transfer from iPHIS – IOM WS</b>	<b>Name of Activity:</b> Flagged Investigations – Transferred from iPHIS for the following diseases: <b>HIV, AIDS, Syphilis, Hep B, Hep C, Malaria, CJD and Lyme</b>		
	<b>Role performing Activity:</b>		
<b>Panorama – IOM WORK STANDARD</b>	<b>Location:</b>		<b>Department:</b>
	<b>Document Owner:</b>		
	<b>Date Prepared:</b> 27 June 2018	<b>Last Revision:</b> Feb 2022	<b>Date Approved:</b>

**Assumptions:** User reviews the Subject Summary prior to entering an investigation to determine if there are any existing investigations.

**FLAGGED CASES WILL NOT CONTAIN ANY INVESTIGATION DETAILS NOR WILL ANY NEW INFORMATION BE ENTERED INTO IT.**

Its purpose is to alert the user that there has been previous investigations recorded in iPHIS for those select diseases where there may be impact to future interactions with the client. The user can then access the details of those investigations through the in app iPHIS case summary reports, as detailed below.

**IF NEW INFORMATION MUST BE DOCUMENTED**, update the iPHIS record (while available). Once iPHIS is closed, a new panorama investigation must be created with the classification of ‘Previously Reported’. (Syphilis RPRs, Hep C re-presents, HIV report of death).

<b>Essential Tasks:</b>	
<b>1.</b>	<p><b>Investigation -&gt; Subject Summary</b> - Review the Subject Summary for existing investigations</p> <ul style="list-style-type: none"> <li>➤ A <b>flag case</b> is present (see image below) when the investigation has a classification “Provincial / Case – Transferred from iPHIS”</li> <li>➤ This indicates that the client has had or has a disease that may have an impact on future care</li> <li>➤ Go to the reports screen to print off the report to retrieve the data from iPHIS.</li> </ul> <p><b>LHN -&gt; Reporting &amp; Analysis -&gt; Standard Reports</b></p> <ul style="list-style-type: none"> <li>➤ Click on Show Report Folders on the Case row</li> <li>➤ The list of reports is displayed</li> <li>➤ Choose either; <ul style="list-style-type: none"> <li>• IOM008-iPHIS Case Summary Report – CD (includes Hep B and C)</li> <li>• IOM009-iPHIS Case Summary Report – STD</li> </ul> </li> </ul>

2.	<p>The Report Filters page will display</p> <ul style="list-style-type: none"> <li>➤ The client ID is pre-populated with the in context client</li> <li>➤ Enter the encounter group – this is the Panorama encounter group (vs the iPHIS encounter group) <ul style="list-style-type: none"> <li>• For Hep B and C select the STBBI encounter group (in iPHIS these were part of the CD module)</li> </ul> </li> <li>➤ Choose the disease from the list (alternately you can choose all the diseases) (click on the first one scroll to the bottom and Shift click and click Add Filter)</li> <li>➤ Choose the fields you'd like to display on the report (alternately you can choose all the fields) (click on the first one scroll to the bottom and Shift click and click Add Filter)</li> <li>➤ Click Generate Report</li> </ul>
3.	<p><b>iPHIS Information Report</b></p> <ul style="list-style-type: none"> <li>➤ A new window with the report will display, you can download the report or print it off.</li> <li>➤ This report will give contain the details that had been recorded in iPHIS based on the filters you chose.</li> <li>➤ The flag case has a special classification that excludes it from being reported out of Panorama and must not be changed. (see screen shot with classification below)</li> </ul>

### Investigation 48 - Syphilis Hide

---

Investigation ID: [48](#)    Status: OPEN    Investigator:    Linked Outbreaks: -    Report Date (Sent): -    Report Date (Received): 13 June 2002

Disease	Etiologic Agent	Epi Markers	Authority / Classification   Classif. Date (✓ Primary Classification, Δ Set by Case Def)	Site(s)	Staging
Syphilis	-	-	<input checked="" type="checkbox"/> Provincial / Case - Transferred from iPHIS    2002 Jun 13	-	-